



Yale SCHOOL OF MANAGEMENT

CEO SUMMIT

*We Don't Look 100 and Neither Do You:
2020 Perspectives from the Pioneers of CEO Leadership Forums*

The Roosevelt Hotel New York

December 17 and 18, 2019

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Tuesday, December 17, 2019 – The Roosevelt Hotel New York

6:00p Registration/Reception – Palm Room

7:00p Welcome and Overview – Terrace Room

Jeffrey A. Sonnenfeld, Senior Associate Dean, YALE School of Management

Kerwin Charles, Dean, YALE School of Management

REEM FAWZY
Founder & Chief Executive Officer
Rimo Tours Group & Pink Taxi Egypt

PRESENTATION

FAROOQ KATHWARI
Chairman, President & CEO; Ethan Allen

DINA POWELL McCORMICK
US Deputy Nat'l Security Advisor (2017-2018); Member, Management Committee, Goldman Sachs & Co.

JOSETTE SHEERAN
President & CEO, Asia Society Global

CARLA A. HILLS
US Trade Representative (1989-1993)
5th US Secretary of Housing and Urban Development

PRESENTATION

EILEEN MURRAY
Co-Chief Executive Officer, Bridgewater Associates

JOHN D. NEGROPONTE
US Ambassador to the UN (2001-2004); US Deputy Secretary of State (2007-2009)

MIKE ULLMAN
Retired Chairman & CEO, JCPenney Company; Chairman, Starbucks

Opening Comments Carla Hills; US Trade Rep. (1989-1993); 5th US Sec'y of Housing and Urban Development
Reem Fawzy, Founder & CEO, Rimo Tours Group & Pink Taxi Egypt
Farooq Kathwari; Chairman, President & CEO; Ethan Allen
Kay Koplovitz; Founder, USA Networks; Managing Partner, Springboard Growth Capital
Beth Van Duyne; Mayor (2011-2017); Irving, Texas
Kerwin Charles, Dean, Yale School of Management
Joanne Lipman; Distinguished Fellow, Princeton Univ.; Former Editor, USA TODAY
Jonathan Greenblatt, CEO & National Director, Anti-Defamation League

Respondents

Manuel Dorantes, Strategic Advisor, Vatican's Dicastery for Communication
Jonathan Mariner; Founder & Pres., TaxDay; Ret. EVP & CFO, Major League Baseball

Eileen Murray, Co-Chief Executive Officer, Bridgewater Associates
Greg Fischer; Mayor; Louisville, Kentucky

Katherine E. Fleming, Provost, New York University
Laura R. Walker, Former President & CEO, New York Public Radio
Kristin Decas, CEO & Port Director, The Port of Hueneme
Elizabeth DeMarse; Former Chair, President & CEO; TheStreet, Inc.
Fred K. Foulkes; Professor, Questrom School of Business; Boston University
David W. Miller; Director, Faith & Work Initiative; Princeton University

Wednesday, December 18, 2019 – The Roosevelt Hotel New York

7:00a

Breakfast – Grand Ballroom Foyer

8:00a

Welcome and Overview – Grand Ballroom

Jeffrey A. Sonnenfeld, Senior Associate Dean, YALE School of Management

Session 4 How the Rules of Political Economy Have Changed 2019 vs.1989:

Leading Global Context

Opening Comments

Ashton B. Carter; 25th US Secretary of Defense; Author
Kevin Rudd; President, Asia Society Policy Institute; 26th Prime Minister of Australia
Doug Parker, Chairman & CEO, American Airlines Group
David J. Shulkin, 9th US Secretary of Veterans Affairs
Richard V. Spencer, 76th US Secretary of the Navy
Richard C. Adkerson; Vice Chairman, President & CEO; Freeport-McMoRan
Neal Froneman, Chief Executive Officer, Sibanye-Stillwater
Steve Liesman, Senior Economics Reporter, CNBC
Norman M. Brothers Jr., Senior Vice President & General Counsel, UPS
Tamara L. Lundgren, President & CEO, Schnitzer Steel Industries
Matthew S. Levatich, President & CEO, Harley-Davidson Inc.
Nicholas T. Pinchuk, Chairman & CEO, Snap-on Incorporated
John M.B. O'Connor, Chairman & CEO, J.H. Whitney Investment Management
Jeffrey D. Sachs; Director, Center for Sustainable Development; Columbia University
Kevin Sneader, Global Managing Partner, McKinsey & Company
John D. Negroponte, Deputy Secretary (2007-2009), US Department of State
Anthony Scaramucci, Managing Partner, SkyBridge Capital

Timothy D. Snyder; Professor of History, Yale University; Author, *On Tyranny*
Mohamed Al Hammadi, Chief Executive Officer, Emirates Nuclear Energy Corporation
Adam Norwitt, President & CEO, Amphenol Corporation
Joel N. Myers, Founder & CEO, AccuWeather
Bader Saeed Al Lamki, Chief Executive Officer, Tabreed
David Druley, Chief Executive Officer, Cambridge Associates
Robert D. Hormats, Under Secretary (2009-2013), US Department of State
Josette Sheeran, President & CEO, Asia Society Global
James T. Hackett, Chairman, Alta Mesa Resources
Lawrence Hershfield, Co-Founder & Co-CEO, Ranch Capital
Michael F. Holland, Chairman, Holland & Company

Respondents

J. Michael Luttig; Judge, US Court of Appeals 4th Circuit (1991-2006)
Miriam E. Sapiro; Acting & Dep. US Trade Rep. (2009-2014); Mng. Director, Sard Verbinen
Catherine L. Mann, Global Chief Economist, Citibank
Quinn Mills, Professor Emeritus, Harvard Business School
Christopher Shays, Member of Congress (1987-2009), State of Connecticut
Tom Rogers, Executive Chairman, WinView
Steve Papa; Founder, Chairman & CEO; Parallel Wireless
Philip Lader, Ambassador to the UK (1997-2001); US Department of State
John F. Lundgren, Retired Chairman & CEO, Stanley Black & Decker

Richard H. Pildes, Professor of Constitutional Law, New York University
Asha Rangappa; Former Special Agent, FBI; Yale Jackson Institute for Global Affairs
Eddie Tam, Chief Executive Officer, Central Asset Investments
Lally Graham Weymouth, Senior Associate Editor, The Washington Post
Dan Raviv, Senior Washington Correspondent, i24NEWS TV
John S. Lapides, President, United Aluminum Corporation
Marshall W. Meyer; Professor Emeritus, The Wharton School; University of Pennsylvania
Jing Tsu; Chair, Council on East Asian Studies; Yale University
Pieter Taselaar, Founding Partner, Lucerne Capital
Keith E. Williams, Retired President & CEO, UL

Authorities

11:00a **Session 5 Governing the Firm 2019 vs. 1989: Challenging Assumptions about Markets, Ownership, Control, and Leadership**

Opening Comments Stephen A. Schwarzman, Chairman & CEO, Blackstone
Randall L. Stephenson, Chairman & CEO, AT&T
Vicki A. Hollub, President & CEO, Occidental
Andrew Ross Sorkin; Editor, *DealBook*, The New York Times; Co-Anchor, CNBC
Jed S. Rakoff; Judge; US District Court, Southern District of New York;
Lynn Tilton, Chief Executive Officer, Patriarch Partners
Daniel S. Glaser, President & CEO, Marsh & McLennan Companies
Douglas H. Ginsburg; Senior Judge; US Court of Appeals, DC Circuit
Sara Eisen; Co-Anchor, *Closing Bell*; CNBC
Jeffrey M. Solomon, Chief Executive Officer, Cowen
Gregory J. Fleming, President & CEO, Rockefeller Capital Management
Kenneth R. Feinberg, Founder & Managing Partner, Feinberg Rozen
Carlos Rodriguez, President & CEO, ADP

Respondents Ralph E. Reed Jr.; Chairman & CEO, Century Strategies; Founder, Christian Coalition
Steve Miller, Chairman, Purdue Pharma
Raymond J. Quinlan, Chairman & CEO, Sallie Mae
Steven Lipin; Founder, Chairman & CEO; Gladstone Place Partners
Steve Odland, President & CEO, The Conference Board
Brad Katsuyama, Co-Founder & CEO, IEX
Bethany McLean, Contributing Editor, *Vanity Fair*
Bob Pisani, Reporter, CNBC
Douglas C. Yearley Jr., Chairman & CEO, Toll Brothers
Joe Straus, Speaker (2009-2019), Texas House of Representatives
Nels B. Olson, Vice Chairman, Korn Ferry
Joseph Lubin, Founder, ConsenSys Systems; Co-Founder, Ethereum
Timothy J. Sloan, Retired President & CEO, Wells Fargo & Company
James S. Chanos, Founder & Managing Partner, Kynikos Associates
Bill Anderson, Senior Managing Director, Evercore
James S. Crown, Chairman & CEO, Henry Crown & Company

Authorities Sean J. Egan, Managing Director, Egan-Jones Ratings Co.
Joele Frank; Managing Partner; Joele Frank, Wilkinson, Brimmer, Katcher
Dennis Gartman, Editor-Publisher, The Gartman Letter
Adam L. Gray, Co-Founder & Managing Partner, Coliseum Capital Management
Norman Bartczak; Founder, Financial Statement Investigation; Prof, Columbia Business School
Jennifer Prosek, Managing Partner, Prosek Partners
Gary P. Naftalis, Partner & Firm Co-Chair, Kramer Levin Naftalis & Frankel
Igor Kirman; Partner, Corporate; Wachtell, Lipton, Rosen & Katz
Dan Bigman, Chief Content Officer & Editor-in-Chief, Chief Executive Group
Bruce Batkin, Vice Chairman, Terra Capital Partners
Stephen A. Greyser, Professor Emeritus, Harvard Business School

1:00p

Buffet Lunch – Grand Ballroom Foyer

Opening Comments Arvind Krishna; Senior Vice President, Cloud & Cognitive Software; IBM
 Suzanne Greco, Retired President & CEO, Subway Restaurants
 David Gibbs, Chief Executive Officer-elect, Yum! Brands
 James F. McCann; Chair, 1-800-FLOWERS.COM
 Maggie Wilderotter, Chairman & CEO, Grand Reserve Inn
 Adam M. Aron, President & CEO, AMC Entertainment
 Anthony W. Marx, President & CEO, The New York Public Library
 Thomas H. Glocer, Executive Chairman, BlueVoyant
 Morgan Brennan; Co-Anchor, *Squawk Alley*; CNBC

Respondents Edmund Lee, Corporate Media Reporter, *The New York Times*
 Nigel Travis, Chairman, Dunkin' Brands
 Lincoln Benet, Chief Executive Officer, Access Industries
 Tina Kuhn; Pres. & CEO, CyberCore Technologies
 Mark Mader, President & CEO, Smartsheet Inc.
 Taher Behbehani, Senior Vice President, Samsung Electronics America
 Alan Masarek, Chief Executive Officer, Vonage Holdings Corp
 Yang Wang, Co-Founder, TOP Network
 Marc Rotenberg, President, Electronic Privacy Information Center
 Sanford R. Climan, President, Entertainment Media Ventures
 Pat H. Hamill, Chairman & CEO, Oakwood Homes
 Max E. Simkoff, Chief Executive Officer, States Title
 Jack D. Hiday, Chairman, Samba Energy
 John W. Jackson, Retired CEO, Celgene
 Michael P. Huseby, Chairman & CEO, Barnes & Noble Education
 Edward C. Forst, Former CEO, Cushman & Wakefield
 Mary C. Tanner, Senior Managing Director, Evolution Life Science Partners
 Neil de Crescenzo, President & CEO, Change Healthcare
 Glenn R. Fuhrman, Managing Partner, MSD Capital
 Mark D. Ein, Chairman & CEO, Capitol Investment Corp.
 David Centner, Chairman, Centner Family Office

Authorities Sandip Mukerjee President & CEO, TESSCO Technologies
 Alex Moazed, Founder & CEO, Applico
 Stephen F. DeAngelis, President & CEO, Enterra Solutions
 Saad Omer; Director, Institute of Global Health; Yale School of Medicine
 Joseph Lhota; SVP, NYU Langone Medical Center; Chairman & CEO, MTA
 Michael Apkon, Chief Executive Officer, Tufts Medical Center
 Seth Feuerstein, Chief Executive Officer, Oui Health
 Christopher Mangum, President & CEO, Servato
 Andrew McConnell, Chief Executive Officer, Rented.com
 Thomas S. Gayner, Co-Chief Executive Officer, Markel Corporation
 George Hornig, Chairman, The Seed Lab
 Stacy J. Kenworthy, Chief Executive Officer, HellaStorm
 Benn R. Konsynski; Professor, Goizueta Business School; Emory University
 John H. Clippinger; Research Scientist, City Sciences Group; MIT Media Lab
 Frederick Frank, Chairman, Evolution Life Science Partners
 Barry Nalebuff, Professor, YALE School of Management
 William P. Putsis; Professor, Kenan-Flagler Business School; UNC Chapel Hill

Opening Comments Lloyd C. Blankfein, Senior Chairman, The Goldman Sachs Group
 Jeffrey L. Bewkes, Former Chairman & CEO, Time Warner Inc.
 Danny Meyer, Chief Executive Officer, Union Square Hospitality Group
 Stuart A. Weitzman, Founder, STUART WEITZMAN

Kay Koplovitz; Founder, USA Networks; Managing Partner, Springboard Growth Capital
Mike Ullman, Chairman, Starbucks

Respondents

Kip Tindell, Co-Founder, The Container Store
Raymond V. Gilmartin; Former Chairman, President & CEO; Merck & Co.
Alfred G. Goldstein, Former President, Sears Specialty Merchandising
Melanie Kusin, Vice Chair, Korn Ferry
Michael Beer, Professor Emeritus, Harvard Business School

4:00p Session 8 Legend in Leadership Award

RANDALL L. STEPHENSON
Chairman & CEO, AT&T

PRESENTATION

GLENN H. HUTCHINS
Chairman, North Island; Co-Founder, Silver Lake

KAY KOPLOVITZ
Founder, USA Networks; Managing Partner, Springboard Growth Capital

DOUG PARKER
Chairman & CEO, American Airlines Group

JOE STRAUS
Speaker (2009-2019), Texas House of Representatives; Principal, La Cima Partners