



Yale SCHOOL OF MANAGEMENT
International Center for Finance

Future of Finance Conference:
Using Finance as a Vital Tool to Address Major Social Challenges
September 9-10, 2015
Edward P. Evans Hall
Yale School of Management, New Haven, CT

September 9, 2015

*Sessions will occur in Zhang Auditorium
165 Whitney Avenue, New Haven CT*

- 8:50 a.m. Shuttle bus departs hotel for Yale School of Management
- 9:00 a.m. Registration and breakfast
- 9:45 a.m. Welcome and Overview
- 10:00 a.m. **Keynote Speaker: Wilbur Ross**, *Founder WL Ross & Co LLC*
- 10:45 a.m. Break
- 11:30 a.m. **Robert J. Shiller**, *Sterling Professor of Economics, Yale University*
- 12:15 p.m. Lunch, *New Haven Lawn Club*
- 2:00 p.m. **Panel: Markets**
Nicholas Barberis, Moderator
Eli Combs, *President, MeehanCombs*
Andrea Frazzini, *Principal AQR Capital Management*
Andrew Redleaf, *Founder, Chief Executive Officer, Whitebox Advisors, LLC*
- 3:00 p.m. Break
- 3:30 p.m. **Panel: World**
David Bach, Moderator
Teresa Barger, *CEO Cartica Capital*
Eddie Tam, *CEO & CIO, Portfolio Manager – Equities, Central Asset Investments*
Paolo Zannoni, *Partner/Managing Director, Co-CEO, Moscow Office, Chair, Italian Investment Banking Business, Goldman Sachs*
- 4:30 p.m. **Ranji Nagaswami**, *Senior Advisor, Corsair Capital*
- 6:00 p.m. Reception, *New Haven Lawn Club*
- 7:00 p.m. Dinner, *New Haven Lawn Club*
- 9:30 p.m. Shuttle departs New Haven Lawn Club for hotel



Yale SCHOOL OF MANAGEMENT
International Center for Finance

Future of Finance Conference:
Using Finance as a Vital Tool to Address Major Social Challenges
September 9-10, 2015
Edward P. Evans Hall
Yale School of Management, New Haven, CT

September 10, 2015

*Sessions will occur in Zhang Auditorium
165 Whitney Avenue, New Haven CT*

- 8:20 a.m. Shuttle bus departs hotel for Yale School of Management
- 8:30 a.m. Breakfast
- 9:00 a.m. **Andrew Lo**, *Charles E. and Susan T. Harris Professor and the Director of the Laboratory for Financial Engineering at the MIT Sloan School of Management*
- 9:45 a.m. **Roberta Romano**, *Sterling Professor of Law and Director Yale Law School Center for the Study of Corporate Law*
- 10:30 a.m. Break
- 11:00 a.m. **Multi-Generational Asset Management Panel**
Charles Ellis, Moderator
Donna Dean, *Chief Investment officer, Rockefeller Foundation*
Jane Mendillo, *Former CIO Harvard Management Company*
Ashvin Chhabra, *Author of The Aspirational Investor: Taming the Markets to Achieve Your Life's Goals*
- 12:00 p.m. Lunch, *New Haven Lawn Club*
- 1:30 p.m. **Panel: Innovation**
James Choi, Moderator
Zhiwu Chen, (陈志武) *Professor of Finance, Yale School of Management*
Dean Karlan, *Professor of Economics, Yale University*
Lingfeng Li, *Portfolio Manager, Capula Investment Management*
- 2:30 p.m. Break
- 3:00 p.m. **Charles Ellis**, *Consultant in Investing & Former Managing Partner, Greenwich Associates*
- 3:45 p.m. Conference Ends
- 4:15 p.m. Shuttle bus departs conference for hotel and Union Station