



Yale SCHOOL OF MANAGEMENT

CEO SUMMIT

*Is Coming Home Again Smart or Even Possible?
Global Markets and Self-Reliance*

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Tuesday, December 13, 2022 – The Plaza Hotel

6:00 PM

Registration/Reception – The Oak Room

7:00 PM

Welcome and Overview – The Edwardian Room

Jeffrey A. Sonnenfeld, Senior Associate Dean, YALE School of Management

7:15 PM

Session 1 Lifetime in Leadership Award

LECH WALES
President (1990-1995), Poland
Nobel Peace Prize Laureate

PRESENTATION

DARIUS ADAMCZYK
Chairman & CEO, Honeywell International

JOHN E. HERBST
US Ambassador to Ukraine (2003-2006)

KEVIN RUDD
26th Prime Minister of Australia
President, Asia Society Policy Institute

KLAUS KLEINFELD
Chairman & CEO, Constellation Acquisition Corp
Former CEO, Siemens AG; Former Chairman & CEO, Alcoa/Arconic

RAFAL TRZASKOWSKI
Mayor
Warsaw, Poland

TIMOTHY D SNYDER
Richard C. Levin Professor History, YALE University

8:00 PM

Session 2 ECONOMIC BLOCKADES & POLITICAL CHANGE:

Resurgent Markets without Fueling Autocrats

OPENING REMARKS

Klaus Kleinfeld, Chairman & CEO, Constellation
Ben Harris, Asst. Sec'y for Economic Policy, US Department of the Treasury
Iviva Troye, Former National Homeland Security Advisor for the Vice President
John E. Herbst, US Ambassador to Ukraine (2003-2006)
Jeh C. Johnson, 4th US Secretary of Homeland Security
Kevin O'Reilly, Summit of the Americas Nat'l Coordinator, US Dept. of State

RESPONDENTS

David Faber; Co-Anchor, *Squawk on the Street*; CNBC
Peter Pomerantsev, Senior Fellow, Johns Hopkins University
Christopher Caes; Director, Central European Center; Columbia University

Wednesday, December 14, 2022 – Ziegfeld Ballroom

7:00 AM

Breakfast

8:15 AM

Welcome and Overview

Jeffrey A. Sonnenfeld, Senior Associate Dean, YALE School of Management

Session 3 IS SEEING BELIEVING? Getting Truth through Media Mayhem

OPENING REMARKS

Albert Bourla, Chairman & CEO, Pfizer

Michel Doukeris, Chief Executive Officer, Anheuser-Busch InBev

Robert M. Bakish, President & CEO, Paramount Global

David Gibbs, Chief Executive Officer, Yum! Brands

Jonathan Greenblatt, CEO & National Director, Anti-Defamation League (ADL)

Ro Khanna, Congressman, State of California

Brad S. Karp, Chairman, Paul Weiss

Sara Eisen; Co-Anchor, *Closing Bell*; CNBC

COMMENTS

Simon Freakley, Chief Executive Officer, AlixPartners

Ralph Reed Jr.; Chairman & CEO, Century Strategies; Founder, Christian Coalition

Richard A. Stengel, US Under Secretary of State (2013-2016)

Alan Murray, Chief Executive Officer, Fortune Media (USA) Corporation

Joanne Lipman; Former Editor, USA TODAY; Author, *That's What She Said*

Steven Lipin; Founder, Chairman & CEO; Gladstone Place Partners

Steve Miller, Chairman, Purdue Pharma

Steven Brill, Co-CEO, NewsGuard Technologies

Gordon Crovitz, Co-CEO, NewsGuard Technologies

David J. Shulkin, 9th US Secretary of Veterans Affairs

Richard W. Edelman, CEO, Edelman

Sanford R. Climan, President, Entertainment Media Ventures

David E. Salzman, Founder, Epicenter Ventures

Joel Babbit, Chief Executive Officer, Narrative Content Group

Tom Rogers, Executive Chairman, Engine Media Holdings

Greg Fischer; Mayor; Louisville, Kentucky

Richard A. Gephardt, Member of Congress (1976-2004), State of Missouri

Christopher Shays, Member of Congress (1987-2009), State of Connecticut

Joe Straus, Speaker (2009-2013), Texas House of Representatives

Richard H. Pildes, Professor of Constitutional Law, New York University

Poppy Harlow, Anchor, CNN Newsroom

Mark Penn; Chairman & CEO, Stagwell Inc.

Philip Lader, US Ambassador to the UK (1997-2001)

Ravi Agrawal, Editor-in-Chief, *Foreign Policy*

RESPONDENTS

Faye Wattleton, President (1978-1992), Planned Parenthood

Chip Cutter, Reporter, *The Wall Street Journal*

Emily Glazer, Reporter, *The Wall Street Journal*

Lally Graham Weymouth, Senior Associate Editor, *The Washington Post*

Stephen A. Greyser, Professor Emeritus, Harvard Business School

Quinn Mills, Professor Emeritus, Harvard Business School

Dan Raviv, Former National Correspondent, CBS Radio

OPENING REMARKS

Lloyd C. Blankfein, Senior Chairman, The Goldman Sachs Group
Joseph Lubin, Founder, ConsenSys Systems; Co-Founder, Ethereum
Anthony Scaramucci, Founder & Co-Managing Partner, SkyBridge Capital
Kara Swisher, Host, *On with Kara Swisher* podcast
Bob Diamond, Founder & CEO, Atlas Merchant Capital
David H. McCormick, Former Chief Executive Officer, Bridgewater Associates
Glenn H. Hutchins, Chairman, North Island
Adam Aron, Chairman & CEO, AMC Entertainment

COMMENTS

Jeffrey M. Solomon, Chair & CEO, Cowen Inc.
Neal Froneman, Chief Executive Officer, Sibanye-Stillwater
Jeremy Siegel; Professor, Wharton School; University of Pennsylvania
Daniel S. Glaser, President & CEO, Marsh & McLennan Companies
Peter R. Orszag; CEO, Financial Advisory; Lazard Freres & Co.
Mark D. Ein, Chairman & CEO, Capitol Investment Corp V
Lynn Tilton, Chief Executive Officer, Patriarch Partners
Gary P. Naftalis, Partner & Firm Co-Chair, Kramer Levin Naftalis & Frankel
Glenn R. Fuhrman, Founder, Tru Arrow Partners
Sean J. Egan, Managing Director, Egan-Jones Ratings Co.
Leonard M. Levie, Chairman, American Industrial Acquisition Corp. (AIAC)
Paul J. Taubman, Chairman & CEO, PJT Partners

RESPONDENTS

Mary C. Tanner, Senior Managing Director, Evolution Life Science Partners
Rick Antle, Professor of Accounting, Yale School of Management
Igor Kirman; Partner, Corporate; Wachtell, Lipton, Rosen & Katz
Norman J. Bartczak, School of Int'l and Public Affairs, Columbia University

11:00 AM

Session 5 FREEDOM VS. XI-DOM'S IMPACT ON MNC SOURCING:

Shattering the China?

OPENING REMARKS

Hank Greenberg, Chairman & CEO, CV Starr & Co.
Elaine L. Chao; 18th US Sec'y of Transportation; 24th US Sec'y of Labor
Catherine Engelbert, Commissioner, Women's National Basketball Association (WNBA)
Doug Parker, Chairman, American Airlines Group
Thomas P. Bossert, Former White House Homeland Security Advisor (2017-2018)
Robert D. Hormats, US Under Secretary of State (2009-2013)
Andrew Ross Sorkin; Editor, *DealBook*, *The New York Times*; Co-Anchor, CNBC

COMMENTS

James S. Chanos, Founder & Managing Partner, Kynikos Associates
J. Kyle Bass, Founder & Principal, Hayman Capital
Tamara L. Lundgren; Chairman, President & CEO; Schnitzer Steel Industries
Christopher Krebs, Fmr. Director, Cybersecurity/Infrastructure, US Dept. of Homeland Security
RUI Chenggang, Former Director & Anchor, China Central Television
Eddie Tam, Chief Executive Officer, Central Asset Investments

RESPONDENTS

John M.B. O'Connor, Chair & CEO, JH Whitney Investment Management
Stephen S. Roach, Senior Fellow, Yale Law School
Richard Spencer, Former US Secretary of the Navy
Jason Liu, Chairman, General Network

12:15 PM

Buffet Lunch

OPENING REMARKS

Rodney McMullen*, Chairman & CEO, The Kroger Co.
Alan J. Patricof, Co-Founder & Chairman Emeritus, Greycroft Partners
Steven Bandrowczak, Chief Executive Officer, Xerox Corporation
Martin Schroeter, Chairman & CEO, Kyndryl
Joseph C. Papa, Chairman & CEO, Bausch Health Companies
Jamie Iannone, Chief Executive Officer, eBay
Farooq Kathwari; Chairman, President & CEO; Ethan Allen
Reem Fawzy, Managing Director/CEO, Rimo Tours Group & Pink Taxi, Egypt
Terry J. Lundgren, Retired Chairman & CEO, Macy's Inc.
James F. McCann, Founder & Chairman, 1-800-FLOWERS.COM
Kay Koplovitz; Founder, USA Networks; Chairman, Springboard Enterprises
John J. Legere, Former President & CEO, T-Mobile USA
Mark Fields, Former President & CEO, Ford Motor Company

COMMENTS

Joel I. Klein*, Former US Assistant Attorney General, Chief of Antitrust Division
Nicholas T. Pinchuk, Chairman & CEO, Snap-on Incorporated
Thomas J. Quinlan, President & CEO, RR Donnelley
Neil de Crescenzo, President & CEO, Change Healthcare
Rick Goings, Chairman Emeritus, Tupperware Brands
Joel N. Myers, Founder & CEO, AccuWeather
Thomas H. Glocer, Executive Chairman, BlueVoyant
Aarti Vaishnav, Founder & CEO, Exxat
Geoff Colvin, Editor & Columnist, FORTUNE
Michael P. Huseby, Chairman & CEO, Barnes & Noble Education
Helena Foulkes, Former CEO, Hudson's Bay Company
Kip Tindell, Co-Founder, The Container Store
Anthony W. Marx, President & CEO, The New York Public Library

RESPONDENTS

Nigel Travis, Former CEO, Dunkin' Brands
Arvind Bhambri; Professor, Marshall School; University of Southern California
George R. Hornig, Chairman, The Seed Lab
Nicole H. Russo, President & CEO, Microboard Processing
Stacy J. Kenworthy, Founder & Chairman, Asylum Capital
Andrew McConnell, Chief Executive Officer, Rented.com
Valerie B. Palmieri, Executive Chair, Aspira Women's Health
Joseph Lhota; SVP, NYU Langone Medical Center; Chairman & CEO, MTA

SATYA NADELLA**
Chief Executive Officer
Microsoft

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